

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
Old Carco LLC	)	
(f/k/a Chrysler LLC), <i>et al.</i> ,	)	Case No. 09-50002 (SMB)
	)	
Debtors.	)	(Jointly Administered)

**ORDER, PURSUANT TO SECTION 350 OF THE BANKRUPTCY CODE,  
BANKRUPTCY RULE 5010 AND LOCAL BANKRUPTCY RULE 5010-1,  
REOPENING THE CHAPTER 11 CASE OF OLD CARCO LLC FOR THE  
LIMITED PURPOSE OF PERMITTING REFERRAL AND ADJUDICATION  
OF THE TRANSFERRED LITIGATION**

Upon the *Motion of FCA US LLC, Pursuant to Section 350 of the Bankruptcy Code, Bankruptcy Rule 5010 and Local Bankruptcy Rule 5010-1, to Reopen the Chapter 11 Case of Old Carco LLC for Limited Purpose of Permitting Referral and Adjudication of the Transferred Litigation* (the “Motion”)<sup>1</sup>; this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having retained jurisdiction to consider the Motion pursuant to paragraphs 43 and 59 of the Sale Order, Article VIII of the Plan and paragraph 9 of the Final Decree; and venue of these chapter 11 cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided; and any objections to the Motion having been withdrawn or overruled on the merits; and the Court having reviewed the Motion; and this Court having determined that cause exists to reopen the chapter 11 case of Old

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<sup>1</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.

Carco for the limited purpose set forth in the Motion and on the record at the September 27, 2016 hearing; and after due deliberation thereon; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The chapter 11 case of *Old Carco LLC*, Case No. 09-50002, is hereby reopened, pursuant to section 350(b) of the Bankruptcy Code, Bankruptcy Rule 5010 and Local Bankruptcy Rule 5010-1, solely to: (i) permit referral from the S.D.N.Y. and adjudication in this Court of *Citizens Insurance Company of America v. FCA US LLC*, Case No. 16-cv-3671 (WHP); and (ii) permit adjudication in this Court of *Grimstad v. FCA US LLC*, Adv. Pro. No. 16-1204 (SMB). The Debtors' chapter 11 cases otherwise shall remain closed in all respects.
3. Entry of this Order shall be without prejudice to, and shall not operate as a waiver of, the rights of any party with respect to the Transferred Litigation.
4. The requirements set forth in Local Rule 9013-1(b) are satisfied.
5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: September 28<sup>th</sup>, 2016  
New York, New York

/s/ STUART M. BERNSTEIN  
Stuart M. Bernstein  
United States Bankruptcy Judge